

Making a Bequest to the Westmoreland Museum of American Art  
*Educate, Inspire and Enrich*

A bequest to the Westmoreland Museum of American Art is a simple and convenient way to provide important support for the Museum's mission to educate, inspire and enrich the public through the collection, preservation and presentation of American art.

You can make your bequest for a specific dollar amount, for a percentage of your estate, or you can name the Museum, as contingent beneficiary should your heirs predecease you. You can designate your bequest for the Museum's general use, or you can restrict its use. Many individuals choose to establish an endowment through their will that honors the memory of a family member or friend. A named endowment creates a meaningful and lasting tribute to your loved one while providing critical ongoing support to the Museum.

By creating a legacy gift to The Westmoreland through your estate, you are helping us to create and sustain an experience in which the arts are enjoyed, understood and can thrive both today and into the future.

**SAMPLE LANGUAGE FOR INCLUDING THE WESTMORELAND IN YOUR WILL**

**Bequest for General Purposes**

I give, devise and bequeath to the Westmoreland Museum of American Art, a not-for-profit organization organized and existing under the law of the Commonwealth of Pennsylvania (EIN 25-1014553), presently located at 221 North Main Street, Greensburg, PA 15601, the sum of (\$ ) or ( % of my disposable estate) or (description of property) or (residual of estate) to be used without restriction.

**Bequest for Endowment**

I give, devise and bequeath to the Westmoreland Museum of American Art, a not-for-profit organization, organized and existing under the law of the Commonwealth of Pennsylvania (EIN 25-1014553), presently located at 221 North Main Street, Greensburg, PA 15601, the sum of (\$ ) or ( % of my disposable estate) or (description of property) to go to the permanent endowment.

OR

I give, devise and bequeath to the Westmoreland Museum of American Art, a not-for-profit organization, organized and existing under the law of the Commonwealth of Pennsylvania (EIN 25-1014553), presently located at 221 North Main Street, Greensburg, PA 15601, the sum of (\$ ) or ( % of my disposable estate) or (description of property) to establish the \_\_\_\_\_ Endowment Fund. The principal of this fund shall be invested as part of the Museum's permanent endowment and in accordance with its policies. The income there from is to be used by the Museum for (general operations or description of special purposes such as capital needs, the purchase of art or specific programs). If at any time in the opinion of the Board of Trustees it becomes impossible or impractical to use this bequest for such purposes, the income may then be used for such other closely aligned purposes as shall most nearly accomplish my wishes.

*(continued on page two)*

Westmoreland Museum of American Art  
221 North Main Street, Greensburg PA 15601 ♦ 724/837-1500

### **Bequest for Specific Purposes**

I give, devise and bequeath to the Westmoreland Museum of American Art, a not-for-profit organization, organized and existing under the law of the Commonwealth of Pennsylvania (EIN 25-1014553), presently located at 221 North Main Street, Greensburg, PA 15601, the sum of (\$ ) or ( % of my disposable estate) or (description of property) or (residual of estate) to be used for (description of special purposes such as capital needs, the purchase of art or specific programs).

### **Contingent Bequest**

I give and bequeath the residue of the property, real and personal and wherever situate, owned by me at my death to (name heirs), if she/he/they survives me. If (named heirs) do not survive me, I give and bequeath my residuary estate to the Westmoreland Museum of American Art, a not-for-profit organization, organized and existing under the law of the Commonwealth of Pennsylvania (EIN 25-1014553), presently located at 221 North Main Street, Greensburg, PA 15601, to be used without restrictions.

Please note that the above is suggested language. It does not constitute legal advice and is not to be construed as legal advice in any manner. **Please consult with your attorney** concerning the best way for you to provide for the Museum in your estate plan. The staff of The Westmoreland will be happy to work with you and your attorney in arranging your bequest. Having a conversation in advance with our staff will ensure that your wishes will be carried out, particularly if you are considering a gift of art or a special restriction to your gift. Please write, call or email:

*Amy B. Baldonieri, Director of Development and Finance*  
*Phone: 724.837.1500 x30 Fax: 724.837.2921*  
**[amyb@wmuseumaa.org](mailto:amyb@wmuseumaa.org)**